**INTEREST RATES MARKET NOTICE**

**Date: 05 November 2015**

**Subject:** New Financial Instrument Listing

***(ABSA BANK LIMITED –“ABS14; ABS15; ABS16; ABS17; ABFN15; ABFN16”)***

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The JSE Limited has granted a listing to **ABSA BANK LIMITED** on Interest Rate Market with effect from 11 November 2015**.**

**INSTRUMENT TYPE: FIXED RATE NOTE**

**Bond Code** ABS14

**Nominal Issued** R 517,000,000.00

**Issue Price** 100 %

**Coupon** 9.300%

**Coupon Rate Indicator** Fixed

**Trade Type** Yield

**Final Maturity Date** 11 November 2020

**Books Close** 1 November ,1 May

**Interest Payment Date(s)** 11 November ,11 May

**Last Day to Register** By 17:00 on31 October ,30 April

**Issue Date** 11 November 2015

**Date Convention** Modified Following

**Interest Commencement Date** 11 November 2015

**First Interest Payment Date** 11 May 2016

**ISIN No.** ZAG000130931

**Additional Information** Unsecured Unsubordinated Fixed Rate Note

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/ABS14%20Pricing%20Supplement%2020151111.PDF](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/ABS14%20Pricing%20Supplement%2020151111.PDF)

**INSTRUMENT TYPE: FIXED RATE NOTE**

**Bond Code** ABS15

**Nominal Issued** R 605,000,000.00

**Issue Price** 100%

**Coupon** 9.765%

**Coupon Rate Indicator** Fixed

**Trade Type** Yield

**Final Maturity Date** 11 November 2022

**Books Close** 1 November, 1 May

**Interest Payment Date(s)** 11 November ,11 May

**Last Day to Register** By 17:00 on 31 October, 30 April

**Issue Date** 11 November 2015

**Date Convention** Modified Following

**Interest Commencement Date** 11 November 2015

**First Interest Payment Date** 11 May 2016

**ISIN No.** ZAG000130907

**Additional Information** Unsecured Unsubordinated Fixed Rate Note

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/ABS15%20pricing%20Supplement%2020151111.PDF](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/ABS15%20pricing%20Supplement%2020151111.PDF)

**INSTRUMENT TYPE: FIXED RATE NOTE**

**Bond Code** ABS16

**Nominal Issued** R 586,000,000.00

**Issue Price** 100%

**Coupon** 10.395%

**Coupon Rate Indicator** Fixed

**Trade Type** Yield

**Final Maturity Date** 11 November 2025

**Books Close** 1 November ,1 May

**Interest Payment Date(s)** 11 November ,11 May

**Last Day to Register** By 17:00 on 31 October,30 April

**Issue Date** 11 November 2015

**Date Convention** Modified Following

**Interest Commencement Date** 11 November 2015

**First Interest Payment Date** 11 May 2016

**ISIN No.** ZAG000130956

**Additional Information** Unsecured Unsubordinated Fixed Rate Note

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/ABS16%20Pricing%20Supplement%2020151111.PDF](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/ABS16%20Pricing%20Supplement%2020151111.PDF)

**INSTRUMENT TYPE: FIXED RATE NOTE**

**Bond Code** ABS17

**Nominal Issued** R 427,000,000.00

**Issue Price** 100 %

**Coupon** 10.635%

**Coupon Rate Indicator** Fixed

**Trade Type** Yield

**Final Maturity Date** 11 November 2027

**Books Close** 1 May, 1 November

**Interest Payment Date(s)** 11 May, 11 November

**Last Day to Register** By 17:00 on30 April, 31 October

**Issue Date** 11 November 2015

**Date Convention** Modified Following

**Interest Commencement Date** 11 November 2015

**First Interest Payment Date** 11 May 2016

**ISIN No.** ZAG000130980

**Additional Information** Unsecured Unsubordinated Fixed Rate Note

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/ABS17%20Pricing%20Supplement%2020151111.PDF](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/ABS17%20Pricing%20Supplement%2020151111.PDF)

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** ABFN15

**Nominal Issued** R 320,000,000.00

**Issue Price** 100%

**Coupon** 7.767% (3 Month JIBAR as at 04 Nov 2015 of 6.317% plus 145 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 11 November 2020

**Books Close** 1 November,1 February, 1 May, 1 August

**Interest Payment Date(s)** 11 November ,11 February, 11 May, 11 August

**Last Day to Register** By 17:00 on31 October ,31 January, 30 April, 31 July

**Issue Date** 11 November 2015

**Date Convention** Modified Following

**Interest Commencement Date** 11 November 2015

**First Interest Payment Date** 11 February 2016

**ISIN No.** ZAG000130949

**Additional Information** Unsubordinate, Unsecured

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/ABFN15%20Pricing%20Supplement%2020151111.PDF](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/ABFN15%20Pricing%20Supplement%2020151111.PDF)

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** ABFN16

**Nominal Issued** R 589,000,000.00

**Issue Price** 100 %

**Coupon** 7.967% (3 Month JIBAR as at 04 Nov 2015 of 6.317% plus 165 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 11 November 2022

**Books Close** 1 November, 1 February, 1 May, 1 August,

**Interest Payment Date(s)** 11 November 11 February, 11 May, 11 August

**Last Day to Register** By 17:00 on31 October , 31 January, 30 April, 31 July

**Issue Date** 11 November 2015

**Date Convention** Modified Following

**Interest Commencement Date** 11 November 2015

**First Interest Payment Date** 11 February 2016

**ISIN No.** ZAG000130964

**Additional Information** Unsubordinate, Unsecured

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/ABFN16Pricing%20Supplement%2020151111.PDF](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/ABFN16Pricing%20Supplement%2020151111.PDF)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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